



# VANTAGE PRIVATE EQUITY GROWTH 6, LP

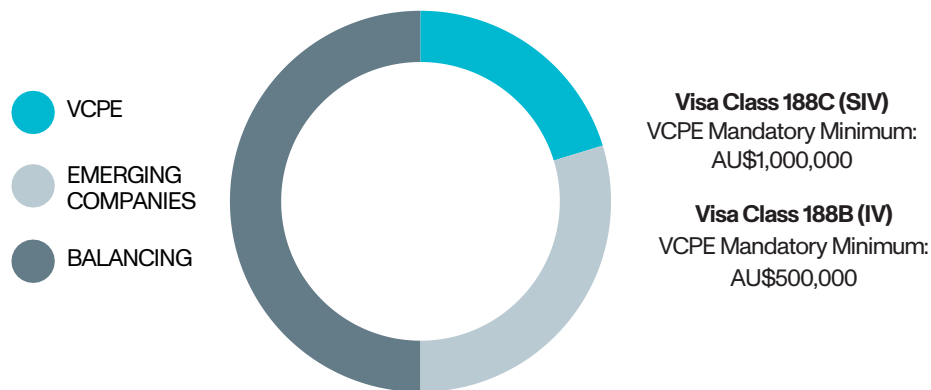
A SIV & IV COMPLYING AUSTRALIAN FUND OF FUNDS

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On 1 July 2021, the Australian Government implemented a new Complying Investment Framework (CIF) for the Investor Visa (IV) class 188B, requiring a total investment of AU\$2.5 million and the Significant Investor Visa (SIV) class 188C, which requires a total of AU\$5 million. Of the AU\$2.5 million (IV), a mandatory investment of at least AU\$500,000 is required to be made into an AusIndustry registered fund. Of the AU\$5 million (SIV), a mandatory investment of at least AU\$1,000,000 is required to be made also into an AusIndustry registered fund.

These funds need to be either Venture Capital or Growth Private Equity (VCPE's) funds and include Fund of Funds registered investment vehicles. Vantage Private Equity Growth 6, LP (VPEG6, LP) is an IV and SIV complying Australian fund of funds investing in Growth Private Equity.

### SIV & IV COMPLYING INVESTMENT FRAMEWORK



### VPEG6, LP COMPLIES WITH ALL SIV AND IV REQUIREMENTS FOR THE MANDATORY MINIMUM INVESTMENTS OF \$1,000,000 (SIV) AND \$500,000 (IV) INTO THE VCPE FUND SEGMENT

| SIV AND IV REQUIREMENTS   | VPEG6, LP  | COMPLIES                            |
|---|--|-------------------------------------|
| Investments must be managed by an Australian Financial Services Licence (AFSL) manager domiciled in Australia.  | Vantage is Australian owned and domiciled: AFSL No. 279186   | <input checked="" type="checkbox"/> |
| Investments in a VCPE fund must commence within four years from the grant of provisional visa.  | VPEG6, LP's diversified Fund investment Strategy means that the investment rate into underlying companies is faster than a single fund investment.   | <input checked="" type="checkbox"/> |
| Mandatory investment of at least \$500,000 for IV investors or \$1,000,000 for SIV investors at time of investment in an AusIndustry registered fund.   | VPEG6, LP is an AusIndustry Registered SIV and IV complying, Australian Fund of Funds.   | <input checked="" type="checkbox"/> |
| Applicant monies for the full amount of the commitment are to be taken upfront to satisfy issuing a provisional visa and deposited either in a Cash Management Trust (CMT) held in escrow, or an Australian bank account as security for a bank guarantee in favour of a VCPE, to meet capital calls by the VCPE over the investment horizon. | Vantage has engaged Vasco Custodians Pty Ltd as the Cash Management Trust (CMT) Manager to manage the uncalled capital of SIV and IV investors in VPEG6, LP. An escrow agreement exists between the CMT & VPEG6, LP to ensure all capital calls issued by VPEG6, LP are met. | <input checked="" type="checkbox"/> |
| Proceeds from the realization of investments by the VCPE fund(s) before the provisional visa ends are to be reinvested in complying funds in the VCPE, Emerging Companies or Balancing Investment segments.   | Once an application is received by VPEG6, LP and application monies are received, a Commitment with VPEG6, LP will exist. VPEG6, LP has monthly closes to accommodate SIV and IV applicants investing at different times throughout the year.                                | <input checked="" type="checkbox"/> |
| Applicants will need to enter into a commitment with a VCPE within 12 months from the date they were issued a provisional visa.   | Distributions paid by VPEG6, LP prior to end of provisional visa period can be directed by Investors to be re-invested in other complying Balanced or Emerging Company Investment Funds.   | <input checked="" type="checkbox"/> |



# VANTAGE PRIVATE EQUITY GROWTH 6, LP

## KEY FACTS: VPEG6, LP

|                           |   |
|---------------------------|---|
| <b>Target size</b>        | AU\$250m  |
| <b>Focus</b>              | Investments in top tier Australian Growth Private Equity funds investing in profitable companies for expansion and buyout |
| <b>Target return</b>      | 20% p.a. IRR (net of fees)  |
| <b>Minimum investment</b> | AU\$1,000,000 for (SIV) Investors; or AU\$500,000 for (IV) Investors  |
| <b>Management fee</b>     | 1.25% p.a.  |
| <b>Redemption</b>         | Quarterly, with 60 days notice, after investment held for a minimum of 4 years  |

## LEADING AUSTRALIAN PRIVATE EQUITY FUND MANAGER GENERATING GLOBAL TOP QUARTILE NET RETURNS

VPEG6, LP is a Private Equity Fund of Funds established to provide access to the returns generated by the top performing Growth Capital, Turnaround and Buyout Private Equity Funds in Australia.

## INVESTMENT STRATEGY

VPEG6, LP will make investments directly into 8 - 10 top quartile performing private equity funds in Australia within the lower to mid-market segment, diversified across vintage year, manager style and financing stage. As a result, there will ultimately be between 50 - 70 underlying portfolio company investments across Australia and New Zealand, further diversified across growth and defensive industry sectors including the Healthcare, Consumer Staples, Industrials, Information Technology and Agricultural sectors. This significant level of diversification reduces the risk of loss and enhances the overall return for investors.

Vantage has entrenched relationships with high quality private equity managers, which also provides the Fund with the ability to make co-investments into the most attractive opportunities in the market managed by the top tier private equity managers.

|              |   |
|--------------|---|
| <b>20</b>    | Year track record                                     |
| <b>35</b>    | Individual fund commitments                           |
| <b>199</b>   | Underlying company investments                        |
| <b>110</b>   | Realised exits  |
| <b>2.8x</b>  | Gross Money Multiple on all exits                     |
| <b>43.8%</b> | Average gross annualised return on all exits          |
| <b>2.1x</b>  | Platform wide TVPI on all funds post GFC <sup>1</sup> |

<sup>1</sup>Total Value to Paid In Capital as at 31 March 2025.

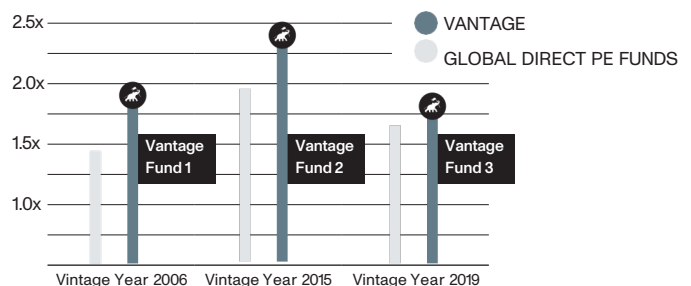
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## VANTAGE HAS GENERATED TOP QUARTILE GLOBAL PRIVATE EQUITY RETURNS

Vantage has generated top quartile returns when compared to direct private equity funds, with investors receiving the added benefits of diversification and lower risk through a Fund of Funds approach.

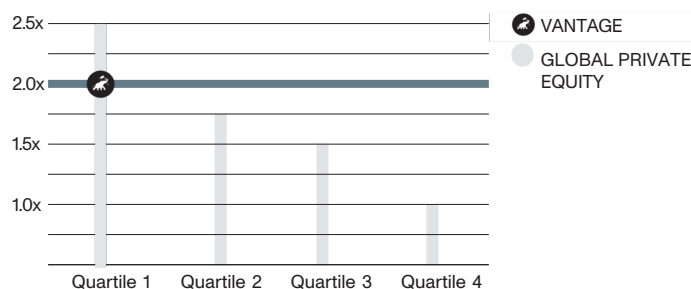
Vantage has generated superior returns in each of its fund vintages compared to global private equity returns on a Total Value Paid In basis. Vantage has generated a 2.1x platform wide Net Multiple on all funds post GFC, this is top quartile when compared with direct private equity funds globally.

## Vantage outperforms direct global private equity funds across its vintage years on a Total Value Paid In basis



Source: Pitchbook, median global Private Equity Fund returns, Total Value Paid In (TVPI).

## Vantage has generated Top Quartile returns when compared to global direct private equity funds



Source: Based on global private equity returns on a Total Value Paid In basis for funds formed from 2009-2018, as at 31 March 2025. Persistency in Alternative Strategies: Private Equity Buyout, Prequin.

## CONTACT

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AUDITOR



AUTOMIC GROUP

REGISTRY



SOLICITORS TO THE OFFER



TAX

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